

AI FOR FINANCE PROFESSIONAL PROGRAM



AI THAT FITS INTO YOUR FINANCE WORK

This program takes learners from **AI fundamentals** to **practical finance workflows**, showing how AI can support the work finance professionals already perform.

YOU'LL EXPLORE

AI FUNDAMENTALS

Understand how modern AI tools work.

AI + EXCEL

Enhance spreadsheet work and analysis.

MONTH-END & REPORTING

Support faster close and reporting activities.

ACCOUNTING WORKFLOWS

Apply AI to repetitive accounting tasks.

RECONCILIATION & COMPLIANCE

Build structured review workflows.

FINANCIAL ANALYSIS

Move from number preparation to financial insight.

UNDERSTAND › APPLY › AUTOMATE › ANALYSE › DECIDE

PROGRAM SUMMARY



WHO SHOULD ATTEND THE PROGRAM ?



BUILT FOR FINANCE PROFESSIONALS ACCOUNTANTS

AI-assisted accounting workflows



FINANCE EXECUTIVES

Reporting & decision support



FP&A PROFESSIONALS

Analysis, forecasting & insights



AUDIT & COMPLIANCE TEAMS

Review & reconciliation workflows



FINANCIAL CONTROLLERS

Close, reporting & account review



FINANCE MANAGERS

Productivity & decision support



IDEAL FOR

Professionals who want to integrate AI into the finance work they already understand.



WHAT YOU WILL BE ABLE TO ACHIEVE



UNDERSTAND
Build practical confidence with modern AI tools.



STRUCTURE
Create better instructions, provide context and work with finance data.



AUTOMATE
Turn repetitive accounting and spreadsheet tasks into structured workflows.



REVIEW
Use AI to support reconciliation, compliance and exception identification.



ANALYSE
Explore financial trends, profitability, working capital and performance.



DECIDE
Move from preparing numbers to generating financial insight.



WHAT YOU WILL LEARN

01 AI Fundamentals for Finance Professionals

- How modern AI tools work at a practical level
- Structuring finance-related instructions
- Providing context and data
- Improving AI responses
- Verifying AI-generated information
- Using AI responsibly in finance

02 AI for Accounting Workflows

- Journal-entry preparation
- Invoice processing
- Transaction classification
- Vendor information
- Expense analysis
- Bank narrations and documentation

03 AI + Excel

- Data cleaning
- Formula creation
- Spreadsheet analysis
- Reconciliation
- Financial calculations
- Variance analysis and schedules



WHAT YOU WILL LEARN

04 Reconciliation & Compliance Workflows

- Bank reconciliation
- VAT reconciliation
- Data matching
- Exception identification
- Supporting schedules
- Review workflows

05 Month-End Close & Financial Reporting

- General ledger review and account scrutiny
- Tie-outs
- Flux analysis
- Variance explanations
- Closing activities
- Management reporting and summaries

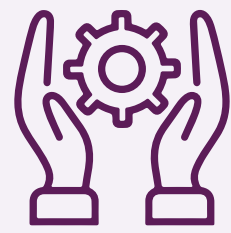
06 AI for Financial Analysis & Decision Support

- Profitability and cost movements
- Working capital
- Business trends
- Financial ratios
- Budget performance and forecasts
- Answering management questions



LEARNING EXPERIENCE

FUTURE INNOVATOR
TRAINING INSTITUTE



Practical

Realistic finance and accounting scenarios, not generic AI theory.



Non-Technical

You do not need to be a programmer.



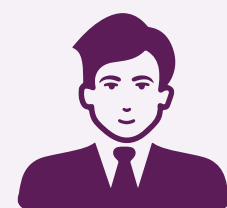
Application-Based

Workflows you can adapt to your own organisation.



Reusable

Build prompts and processes you can repeat and refine.



Professional

Financial responsibility stays with the qualified professional.



24 HOURS TRAINING

ONLINE SESSION • INTERACTIVE • PRACTICAL

The methodologies adapt across leading AI platforms.

Claude | ChatGPT | Microsoft Copilot | Gemini | Excel



READY TO BRING AI INTO YOUR FINANCE WORK?

WORK SMARTER.
ANALYSE BETTER.
DECIDE WITH CONFIDENCE.

ENROL NOW

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